

Next Day Disclosure Return
(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument: Equity issuer Status: New Submission
 Name of Issuer: XIAMEN YAN PALACE BIRD'S NEST INDUSTRY CO., LTD. (a joint stock company incorporated in the People's Republic of China with limited liability)
 Date Submitted: 20 December 2024

GEM Rules *Exchange* *"Main Board Rules"*

Section I					
1. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange	No
Stock code (if listed)					

B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)	Not applicable
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2. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange	Yes
Stock code (if listed)	01497	Description	H Shares		

A. Changes in issued shares or treasury shares

Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 30 November 2024	328,919,300		0		328,919,300
1). Other (please specify) Conversion of 136,580,700 Unlisted Shares to 136,580,700 H Shares (details of which are set out in the Company's announcements dated January 24, 2024, March 11, 2024, November 21, 2024 and December 20, 2024) Date of changes 20 December 2024	136,580,700	29.3406 %			
Closing balance as at (Notes 5 and 6) 20 December 2024	465,500,000		0		465,500,000

B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)	Not applicable
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Confirmation

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each issue of shares or sale or transfer of treasury shares as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

- (i) all money due to the listed issuer in respect of the issue of shares, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Rules / GEM Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 8);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Repurchase report

Not applicable

Report of on-market sale of treasury shares

Not applicable

Submitted by: Xiong Ting

(Name)

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)